

INNOVA CAPTAB LIMITED  
Plot No. 320, Industrial Area, Phase-1,  
Panchkula, Pin-134113, Haryana, India.  
Phone: +91-172-4194500



**January 12, 2026**

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001  
**BSE Symbol: INNOVACAP**  
**BSE Scrip Code: 544067**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor  
Plot No. C/1, "G" Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051  
**NSE Symbol: INNOVACAP**

Dear Sir/Madam,

**Subject: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

In compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we hereby submit the Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> December, 2025 issued by M/s. Manish Ghia & Associates, Practicing Company Secretaries.

Kindly take the same on your record.

Thanking you,

Yours faithfully,  
For Innova Captab Limited

**Neeharika Shukla**  
**Company Secretary and Compliance Officer**

Encl.: As above

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018  
r/w SEBI Circular dated 31.12.2002)

1.	Report for quarter ended	31 <sup>ST</sup> DECEMBER, 2025					
2.	ISIN	INE0DUT01020					
3.	Face Value	Rs. 10/- per share					
4.	Name of the Company	INNOVA CAPTAB LIMITED					
5.	Registered Office Address	1513, 15 <sup>th</sup> Floor, Satra Plaza, CHS Ltd., Plot No. 19 & 20, Sector-19D, Vashi, Navi Mumbai, Sanpada, Thane - 400703					
6.	Correspondence Address	Plot No. 320 Industrial Area, Phase-1, Panchkula, Haryana - 134113					
7.	Telephone and Fax Nos.	Tel No: 7710087109					
8.	Email Address	cs_icl@innovacaptab.com investors@innovacaptab.com					
9.	Name of the Stock Exchange where the company's Securities are listed:	BSE Limited; and The National Stock Exchange of India Limited.					
		Number of Shares			% of Total Issued Capital		
10.	Issued Capital	5,72,24,929			100.00		
11.	Listed Capital (Exchange Wise) All (as per company records)	5,72,24,929			100.00		
12.	Held in dematerialized form in CDSL	43,75,778			7.65		
13.	Held in dematerialized form in NSDL	5,28,49,151			92.35		
14.	Physical	0			0.00		
15.	Total No. of Shares (12+13+14)	5,72,24,929			100.00		
16.	Reasons for differences if any, between (10&11), (10&15) & (11&15)	Nil					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (specify names)
	Nil						
18.	Register of Members is updated (Yes /No)	Yes					
	If not, updated up to which date	-					



19.	Reference of previous quarter with regard to excess dematerialized shares, if any	No such instance		
20.	Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why?	N.A.		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.			
	<b>Total No. of demat requests</b>	<b>No. of requests</b>	<b>No. of shares</b>	<b>Reason for delay</b>
	Confirmed after 21 days.	Nil	Nil	N.A.
	Pending for more than 21 days.	Nil	Nil	N.A.
22.	Name, Telephone & Fax No. of Compliance Officer of the company	<b>Ms. Neeharika Shukla</b> Company Secretary & Compliance Officer Tel No.: 7710087109 Fax No.: - E-mail: cs_icl@innovacaptab.com		
23.	Name, Address, Telephone & Fax No., Regn No. of the Auditor	<b>CS Mannish L Ghia</b> Partner, M. No. FCS: 6252, C P No. 3531 Manish Ghia & Associates Company Secretaries, 4, Chandan Niwas (Old), 1 <sup>st</sup> Floor, M.V. Road, Off. Andheri Kurla Road, Andheri (East), Mumbai – 400 069, Tel No.: 022 6902 5400/ 450 Email: mg@mgconsulting.in		
24.	Appointment of common agency for share registry work (if yes, name and address where the operations are carried out)	<b>KFin Technologies Limited</b> CIN: L72400MH2017PLC444072 SEBI Registration No.: INR000000221 Selenium Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana- 500032 Tel No: +91 040-6716 2222 Fax No: - Email ID: innovacaptab.ipo@kfintech.com; einward.ris@kfintech.com Website: www.kfintech.com		
25.	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)	During the quarter, no equity shares of the Company were transferred to Investor Education Protection Fund (IEPF) pursuant to Section 124(6) of the Companies Act, 2013.		

For Manish Ghia & Associates  
Company Secretaries



CS Mannish L. Ghia  
Partner

M. No. FCS 6252, C.P. No. 3531  
Peer Review No.: - PR 6759/2025  
(FRN/Unique ID: P2006MH007100)

Place: Mumbai  
Date: January 12, 2026  
UDIN: F006252G003244487