

INNOVA CAPTAB LIMITED
Plot No. 320, Industrial Area, Phase-1,
Panchkula, Pin-134113, Haryana, India.
Phone: +91-172-4194500



January 12, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001
BSE Symbol: INNOVACAP
BSE Scrip Code: 544067

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Symbol: INNOVACAP

Dear Sir/Madam,

Subject: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

In compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we hereby submit the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2025 issued by M/s. Manish Ghia & Associates, Practicing Company Secretaries.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Innova Captab Limited**

Neeharika Shukla
Company Secretary and Compliance Officer

Encl.: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018
 r/w SEBI Circular dated 31.12.2002)

1.	Report for quarter ended	31ST DECEMBER, 2025							
2.	ISIN	INE0DUT01020							
3.	Face Value	Rs. 10/- per share							
4.	Name of the Company	INNOVA CAPTAB LIMITED							
5.	Registered Office Address	1513, 15 th Floor, Satra Plaza, CHS Ltd., Plot No. 19 & 20, Sector-19D, Vashi, Navi Mumbai, Sanpada, Thane - 400703							
6.	Correspondence Address	Plot No. 320 Industrial Area, Phase-1, Panchkula, Haryana - 134113							
7.	Telephone and Fax Nos.	Tel No: 7710087109							
8.	Email Address	cs_icl@innovacaptab.com investors@innovacaptab.com							
9.	Name of the Stock Exchange where the company's Securities are listed:	BSE Limited; and The National Stock Exchange of India Limited.							
		Number of Shares		% of Total Issued Capital					
10.	Issued Capital	5,72,24,929		100.00					
11.	Listed Capital (Exchange Wise) All (as per company records)	5,72,24,929		100.00					
12.	Held in dematerialized form in CDSL	43,75,778		7.65					
13.	Held in dematerialized form in NSDL	5,28,49,151		92.35					
14.	Physical	0		0.00					
15.	Total No. of Shares (12+13+14)	5,72,24,929		100.00					
16.	Reasons for differences if any, between (10&11), (10&15) & (11&15)	Nil							
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:								
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL			
	Nil								
18.	Register of Members is updated (Yes /No)	Yes							
	If not, updated up to which date	-							



19.	Reference of previous quarter with regard to excess dematerialized shares, if any	No such instance	
20.	Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why?	N.A.	
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.		
	Total No. of demat requests	No. of requests	No. of shares
	Confirmed after 21 days.	Nil	Nil
	Pending for more than 21 days.	Nil	Nil
22.	Name, Telephone & Fax No. of Compliance Officer of the company	Ms. Neeharika Shukla Company Secretary & Compliance Officer Tel No.: 7710087109 Fax No.: - E-mail: cs_icl@innovacaptab.com	
23.	Name, Address, Telephone & Fax No., Regn No. of the Auditor	CS Mannish L Ghia Partner, M. No. FCS: 6252, C P No. 3531 Manish Ghia & Associates Company Secretaries, 4, Chandan Niwas (Old), 1 st Floor, M.V. Road, Off. Andheri Kurla Road, Andheri (East), Mumbai - 400 069, Tel No.: 022 6902 5400/ 450 Email: mg@mgconsulting.in	
24.	Appointment of common agency for share registry work (if yes, name and address where the operations are carried out)	KFin Technologies Limited CIN: L72400MH2017PLC444072 SEBI Registration No.: INR000000221 Selenium Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana- 500032 Tel No: +91 040-6716 2222 Fax No: - Email ID: innovacaptab.ipo@kfintech.com; einward.ris@kfintech.com Website: www.kfintech.com	
25.	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)	During the quarter, no equity shares of the Company were transferred to Investor Education Protection Fund (IEPF) pursuant to Section 124(6) of the Companies Act, 2013.	

Place: Mumbai
 Date: January 12, 2026
 UDIN: F006252G003244487



For Manish Ghia & Associates
 Company Secretaries

CS Mannish L. Ghia
 Partner
 M. No. FCS 6252, C.P. No. 3531
 Peer Review No.: - PR 6759/2025
 (FRN/Unique ID: P2006MH007100)